

Secretary of State Office of Professional Regulation

CERTIFIED PUBLIC ACCOUNTANT Application Instructions for Registration of an Accounting Firm In-State or Mobility

"FIRM" means a sole proprietorship, a corporation, a partnership, association, or any other entity that practices public accountancy. Sole proprietors must apply for a firm registration.

Registration

- 1. Complete the application and nonrefundable application fee.
- Submit evidence of registration of the name of your business (i.e., Certificate of Incorporation, Vermont Domestic; Certificate of Authority, foreign non-Vermont; Trade Name or Partnership Certificate) from the Corporations Division, Office of the Secretary of State, 128 State Street, Montpelier, VT 05633-1101, Phone (802)828-2386.
- 3. In accordance with Rule 10.7, applicants performing attest functions within the State of Vermont must provide satisfactory evidence of a Peer Review conducted within the three years preceding application to Vermont. "Peer review" means a system wide study, appraisal, or review of one or more aspects of the professional work of a person or firm in the practice of public accounting that performs attest services, by a person or persons who are licensed under this chapter and who are not affiliated with the person or firm being reviewed.
- 4. This form must be completed by a responsible individual authorized by the firm to represent its interest in the State of Vermont. This individual must hold a current license as a certified public accountant from a jurisdiction that has licensure requirements substantially equivalent (see 26 V.S.A. § 74c. Substantial Equivalency). This person should complete all mandatory questions in respect to themselves.
- 5. You must provide verification of licensure in good standing for the firm from all states or jurisdictions in which the firm is or has been licensed.

NOTE: Any change of address or other contract information, by an applicant or licensee, <u>must</u> be forwarded to this office no later than thirty (30) days after change occurs.