

Vermont State Archives and Records Administration

Office of the Secretary of State

1078 US RTE 2, Middlesex ● Montpelier, VT 05633-7701 ● Tel: (802) 828-3700 ● Fax: (802) 828-3710

RETENTION OR LEGAL HOLD REQUEST

| Date of Request: | | | | | |
|---|-----------------------|----------------|-------------|----------------|------------|
| ■ Boxes for which a retention hold is requested: (include department prefix for each box, e.g. EC-00152) | | | | | |
| Box Number | Box Number I | Box Number | Box Number | Box Number | Box Number |
| | | | | | |
| | | | | | |
| Series for which a retention or legal hold is requested (include department prefix, e.g. SE-142) | | | | | |
| Reason for placing a retention hold on these boxes or series: (check only ONE) | | | | | |
| These records are related to litigation, investigation, claim, negotiation, or audit. | | | | | |
| ☐ The agency/department/division/office needs to resurvey these records. ☐ The record series or retention requirements for these records are incorrect. | | | | | |
| Other (please describe): | | | | | |
| By signing this form, I understand that: This request must be approved by VSARA before any retention or legal hold will be granted. I may be asked to submit additional information to justify a longer retention of these records. If this request is approved, destruction will be suspended until the hold is released and I am responsible for notifying VSARA when this hold is no longer needed. Application of the existing disposition order or record schedule will resume. | | | | | |
| Print Name of Records Officer or Records Liaison Agency or Department | | | | | |
| Hand Signature / Date Not Required if form is e-mailed (see below) Signature of Records Officer or Records Liaison Date Signed | | | | | |
| Please send all completed forms to the address above (Attn.: Records Center Supervisor) or send by email to sos.recordscenter@vermont.gov Forms submitted by email must be sent directly from the records officer or liaison. | | | | | |
| Once the form is received, a VSARA RIM specialist will contact the above records officer or liaison to discuss the request. | | | | | |
| VSARA STAFF USE ONLY | | | | | |
| Records Center Staff Member: | | Agency Alrea | ndy in TAP? | N If No, Requi | ire TAP? |
| Approved? ☐ Y ☐ N | If Yes, Date Entered: | If No, Explain | n: | 1 | |