
Act 10 Stakeholder Engagement - Meeting 2 (SoS System and Processes)

Organizer Hall, David P <David.P.Hall@vermont.gov>
Meeting time Thu 5/28/2026 8:00 AM - 9:00 AM
Location SOS - 128 State Street North Branch Conference Room (Montpelier)
My response Not yet responded
Required attendees Hall, David P, Rhodes, Neal, Steventon, Koren (she/her), Choquette, Kim, Sherman, Ashley, Bean, Michelle (she/her), Hibbert, S. Lauren (she/her), CopelandHanzas, Sarah (she/her), William Mason, nakilloran@vermontlaw.edu, Christopher Leff, klutes@primmer.com, vtbanker, Kim Velk, Winters, Chris, clisman@lisman.com, Grimley, Nick, Alex Armani-Munn, ESamet@drm.com, Elizabeth Provost-Heron, Smith, Amanda, Brown, Christine, emoody@gravelshea.com, Ferenc, Aaron, Mary Parent, amanitsky@manitskylaw.com, Catherine A. Burke, Sameroff, Rebecca, Heim, Sarah, carrie@vermontcreditunions.coop, andy@champlainislands.com, Irossi@vtsbdc.org, Dunn, Wesley, weiwei, Alison Clarkson, Edye Graning, charlie.kimbell@vtleg.gov, tchittenden@leg.state.vt.us, rbrock@leg.state.vt.us, Alohit Nandagiri, msullivan, Chelsea Bardot Lewis, RNadkarni@mercyconnections.org
Message sent Fri 5/15/2026 12:00 PM

Hi Everyone,

I invite you to join us for Meeting 2 of the Act 10 Stakeholder Engagement Process. Please feel welcome to join us either at 128 State Street in Montpelier, or by Teams.

The focus of Meeting 2 will be the SoS Business Services Division online filing system and filing processes. I will circulate a final agenda closer to the meeting, but I invite you to offer any issues for discussion, in addition to the following:

- Generally, what works well and what can be improved
- How can our system be more helpful to your particular needs
- Specific issues raised:
 - Expedited processing
 - Publicly available information, including email addresses; confidentiality
 - Collection of voluntary demographic data
 - New mandatory filings (franchisor/franchisee; ed tech providers; data brokers)
 - Exempt businesses (financial institutions; insurance companies), coding issues, etc.
 - Expanding online filing options (merger, conversion, domestication; other?)
 - Customer support (phone, email, chat, AI, etc.)
 - Agent for service of process; bulk changes
 - Search functionality and data displays

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Microsoft Teams meeting

Join: [https://teams.microsoft.com/meet/214433748584568?
p=C4RP1xShU6VjCodLXS](https://teams.microsoft.com/meet/214433748584568?p=C4RP1xShU6VjCodLXS)

Meeting ID: 214 433 748 584 568

Passcode: xa2AL6ii

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Dial in by phone

[+1 802-828-7667](tel:+18028287667),,189192840# United States, Montpelier

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