

P-2212 RESOURCES (continued)

P-2212C Jointly Owned Resources (Reach Up rule 2280)

If a member of a household's name appears on a resource (e.g., a bank account or a property deed) and they claim ownership of a smaller portion of the asset than policy indicates how it should be counted, do the following:

Ask the household to complete (with all other owners) the Jointly Held Liquid Resource Statement ([ESD 208L](#)) or the Jointly Held Non-Liquid Resource Statement ([ESD 208N](#)) for each asset.

Accept alternate forms of verification if they contain the necessary information and signatures.

If relevant information is not provided the claim will be counted as a resource.

Liquid Assets

Liquid Assets include:

- Cash on hand
- Cash in savings accounts or checking accounts
- Stocks, bonds, mutual union shares
- Certificates of Deposits (CD)
- Credit union shares
- Promissory notes
- Mortgages which are payable to the household and negotiable
- Similar properties

Non-Liquid Assets

Non-Liquid Assets include all other property which cannot be easily converted to cash.