Multi-Factor Authentication (MFA) for Providers

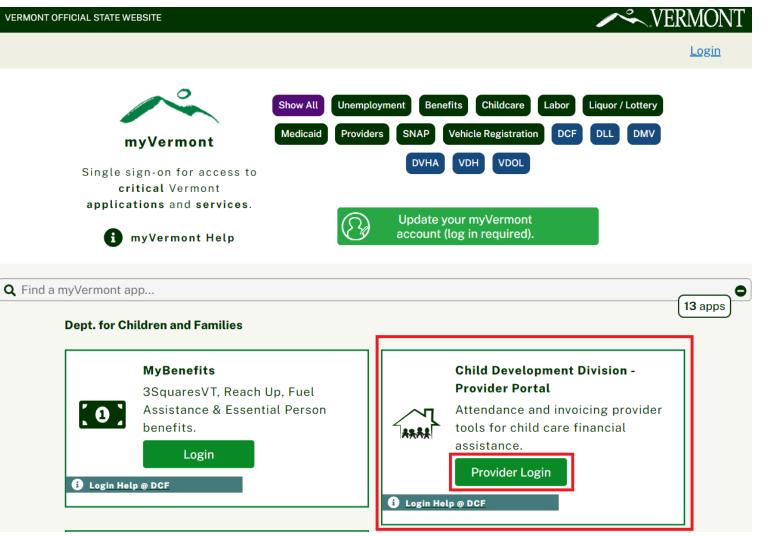
A guide for Providers accessing the CDDIS Provider Portal



myVermont – log into Provider Portal

To access the CDDIS Provider Portal, first navigate to info.my.vermont.gov

On the myVermont home screen, click the 'Provider Login' button in the Child Development Division -Provider Portal tile.

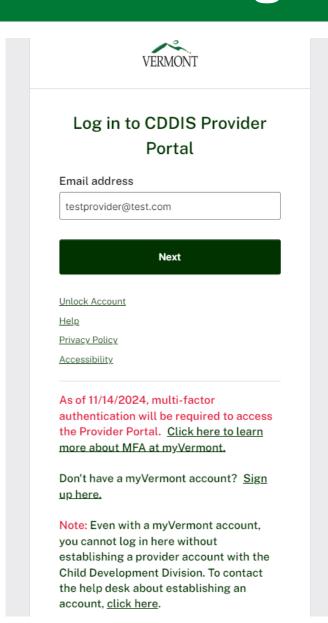


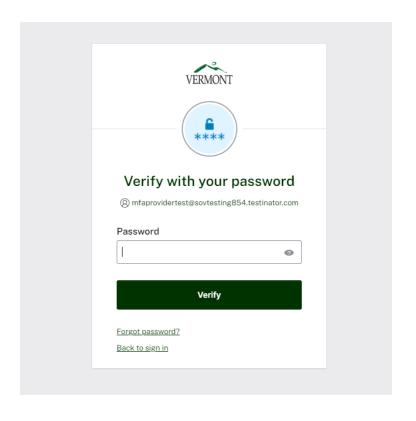
CDDIS Provider Portal Log In

Log in as normal and enter your email address. Click 'Next', then enter your password.

Once you click 'Verify', you will be prompted to set up security methods.

Important: Each provider user accessing the Portal will need their own log in credentials, as security methods are tied to a single mobile device.







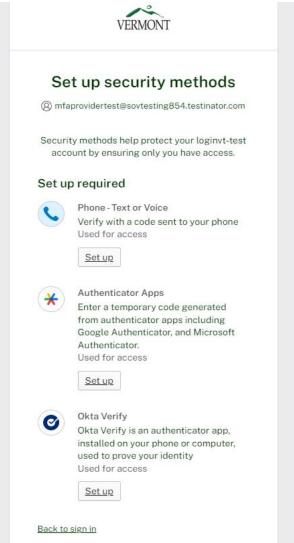
Set Up Security Methods

After you sign in, you will be prompted to set up security methods.

There are **three** options:

- Phone Text or Voice
- Authenticator Apps (Google Authenticator, Microsoft Authenticator, etc.)
- Okta Verify (another mobile application)

Each type of security method will be reviewed in the following slides.

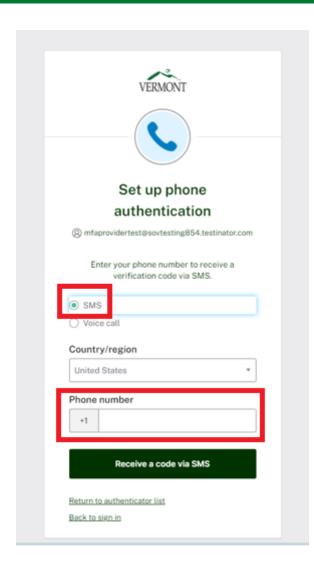


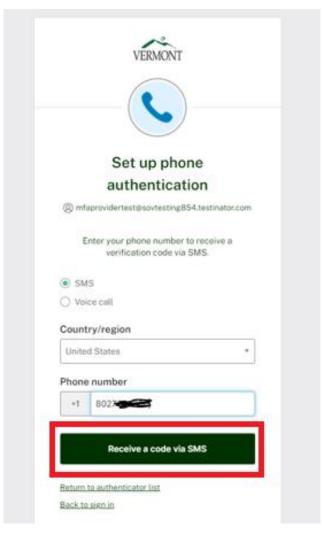
Phone Authentication – SMS (Text) Option

You can set up phone authentication to either receive a code via SMS or a voice call.

'SMS' stands for short message service, which is simply a text message.

For the text option, you must enter your phone number, then click the 'Receive a code via SMS' option.





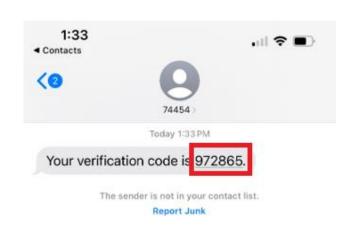


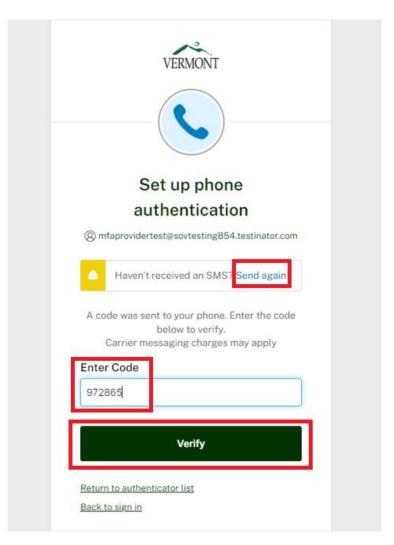
Phone Authentication - SMS (continued)

On your mobile device, you will receive a 6-digit verification code.

Enter that same verification code on your browser window, then click 'Verify'.

If you do not receive a text, you can click 'Send again' to re-send the code.



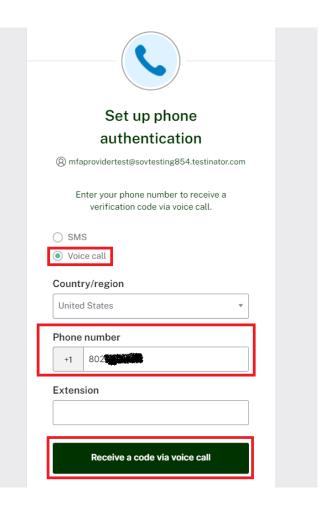




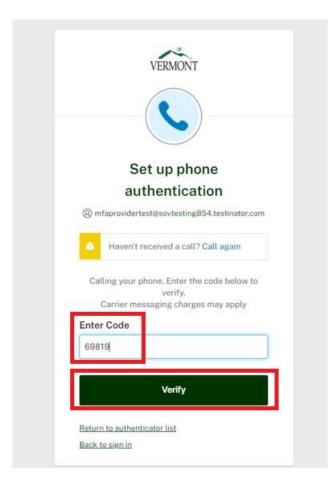
Phone Authentication – Voice Call Option

To set up the Voice call option, select 'Voice call' and enter your phone number. Click 'Receive a code via voice call'.

A Los Angeles phone number will call, say a code, repeat it, then hang up automatically. Enter this code on your browser, then click 'Verify'.







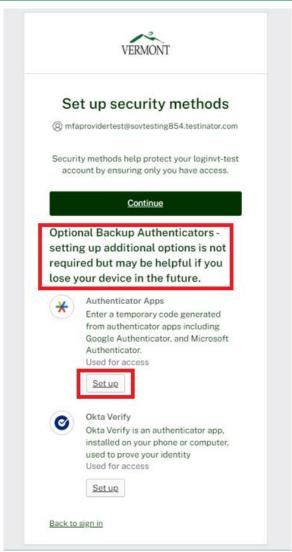


Set Up Optional Backup Authenticators

After adding your phone authentication method, you will be given the option to add 'Optional Backup Authenticators'.

It is **recommended** to have backup authenticators to prevent login trouble if you have issues with a method one day.

Next, we will review adding Authenticator Apps, then go over Okta Verify. You can also proceed without choosing a backup authenticator by selecting the green 'Continue' button.



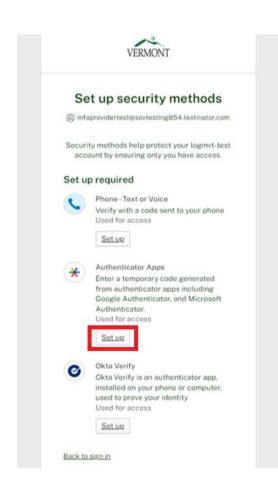


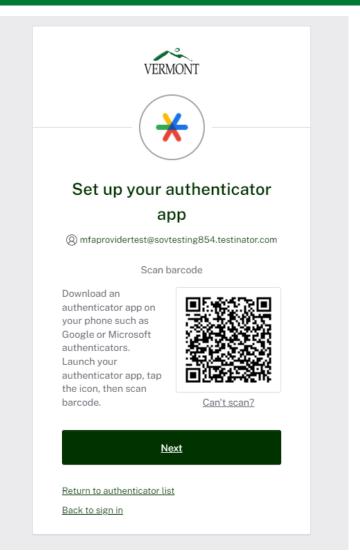
Authenticator App Option

Click 'Set up' under the Authenticator Apps option.

You will need to download an authenticator app. Common options are Google or Microsoft Authenticators. Microsoft Authenticator will be reviewed in this guide.

You will be presented with a QR code to scan or, if you cannot scan, you can click the 'Can't scan?' option below. Both methods will be detailed in the following slides.



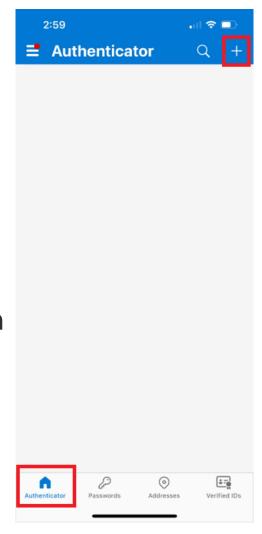


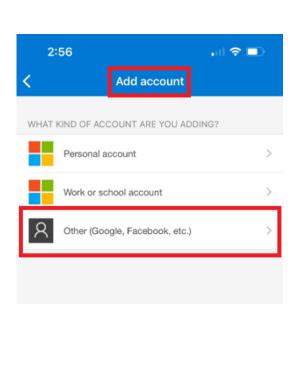
Microsoft Authenticator App

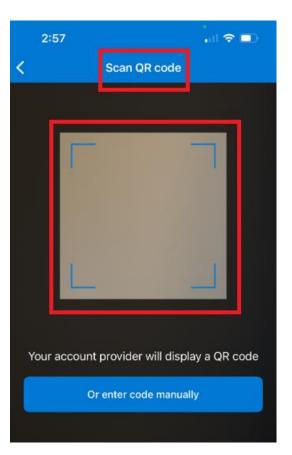
On the home screen in the Microsoft Authenticator mobile app, click the '+' sign in the top right corner.

Select 'Other' when adding an account.

You can scan the QR code on your browser with your phone (pictured on the previous slide) or click to enter a code manually (shown on slide 12)





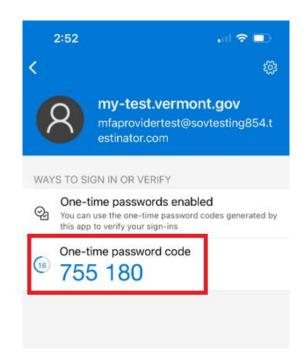


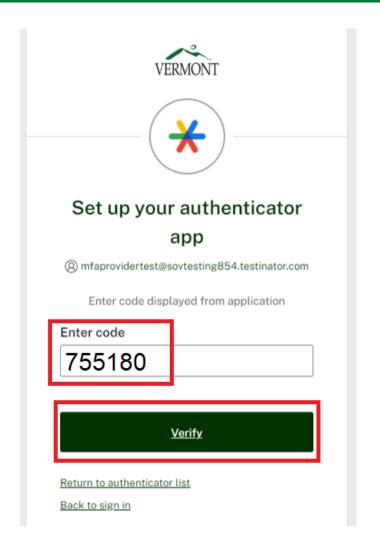


Microsoft Authenticator (Continued)

The app will display a onetime password code (note this 6-digit number changes every 30 seconds).

Enter the code into the browser, then click 'Verify'.

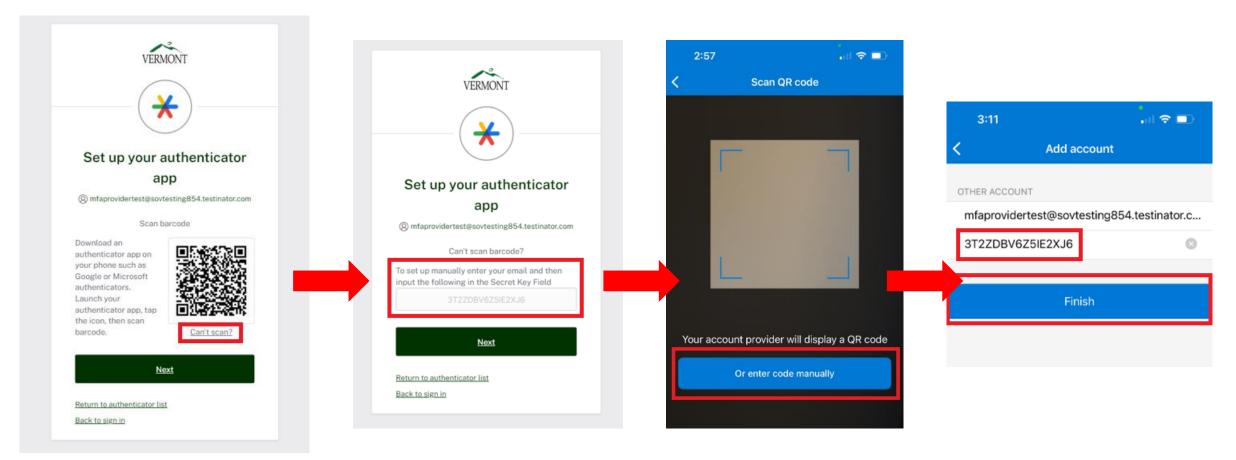






Microsoft Authenticator (Continued)

If you cannot use your camera to scan the QR code, below are pictures to show how to enter a code manually. After clicking 'Finish', you will be shown a 6-digit code to enter on your web browser (shown on previous slide).

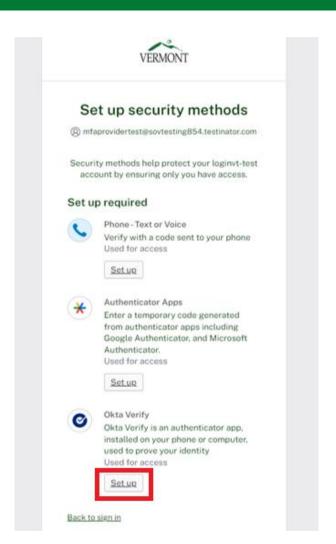


Okta Verify Option

Click 'Set up' under the Okta Verify option.

The Okta Verify app must be downloaded through your mobile device's app store.

You will be presented with a QR code to scan or, if you cannot scan, you can click the 'Can't scan?' option below. Both methods will be detailed in the following slides.

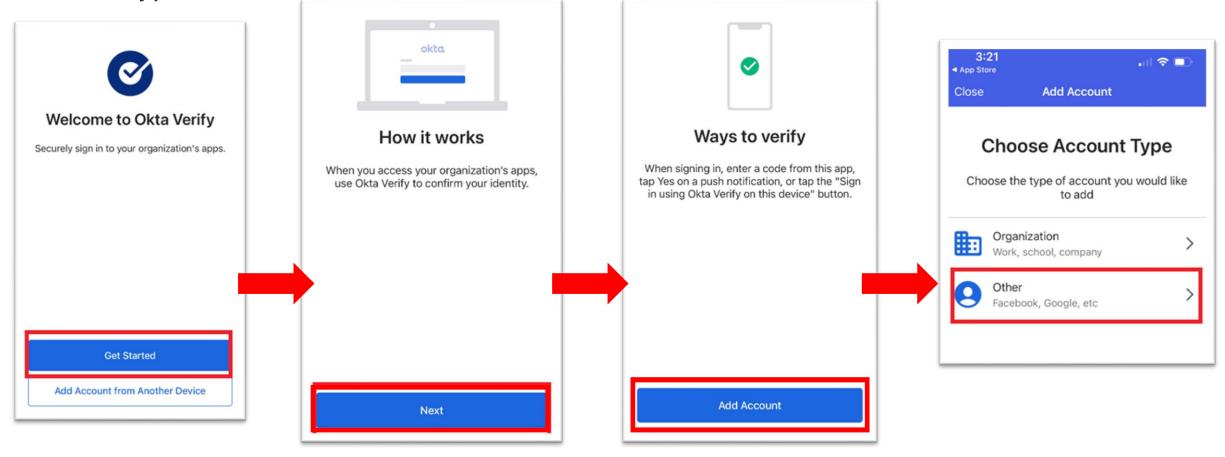




Setting Up Okta Verify (First Time)

Follow instructions in the Okta Verify app to get started, add an account, and select 'Other'

account type:

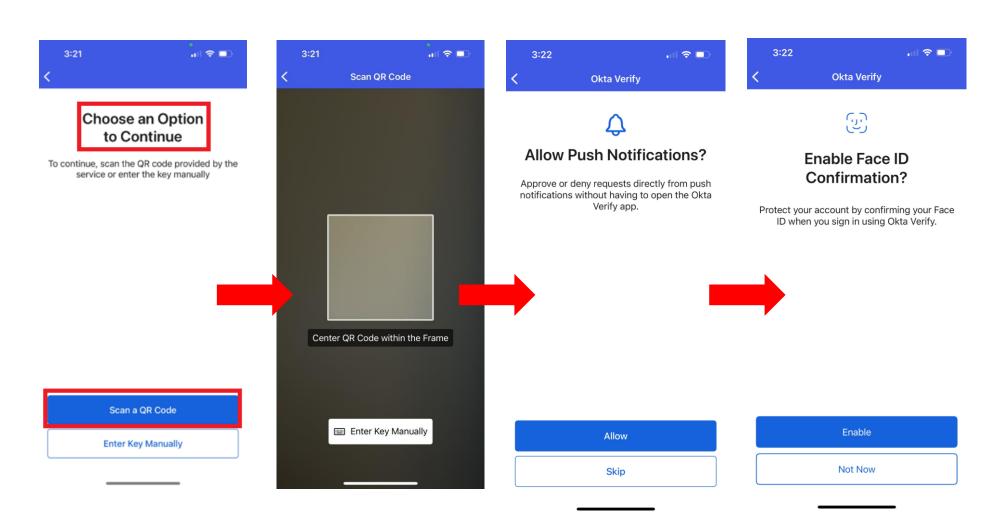


Okta Verify

Choose to either 'Scan a QR Code' or 'Enter Key Manually' (pictured on slide 17).

Scan the QR code on your browser (example on slide 13).

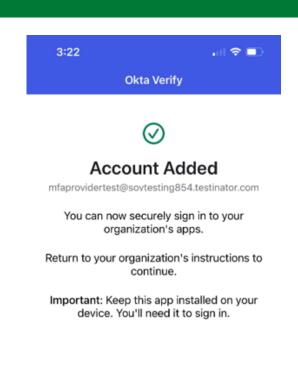
Next, you are prompted to allow push notifications (recommended) and enable Face ID (optional).

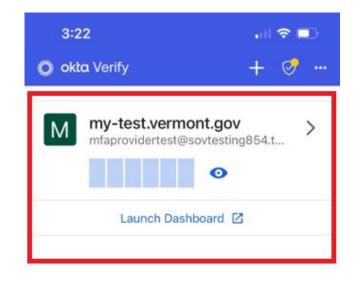




Okta Verify – Account Added

Finish adding your account by clicking 'Done'. You will be brought to the Okta Verify home screen, where you can see your added account.



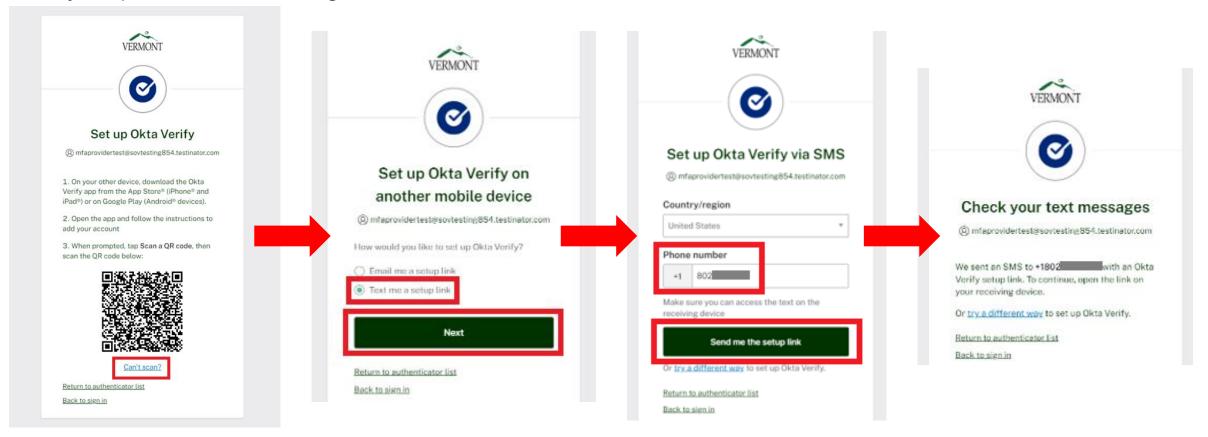






Okta Verify – Enter Key Manually

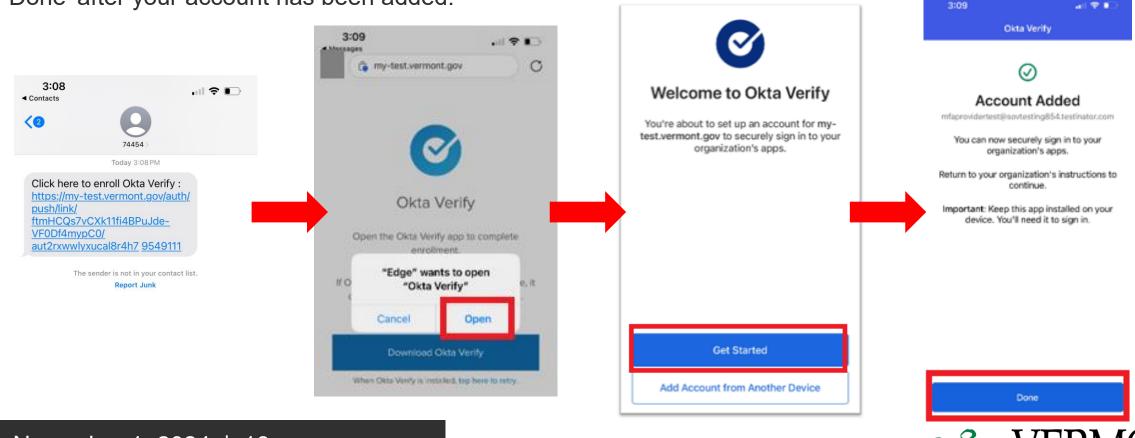
If you can't scan the barcode, click the 'Can't scan?' link on the web browser. You can either email or text a setup link. This guide will review the 'Text' option. Enter your phone number and click 'Send me the setup link'. Check your phone's text messages.



Okta Verify – Enter Key Manually (Continued)

Click the link in the text message – it may try to open in your phone's browser but click to open in the 'Okta Verify' app (should have this downloaded already). Click 'Get Started', optionally set up Face ID, then click

'Done' after your account has been added.



Using Your Security Method

Note: You will use your chosen security method each time you log in.

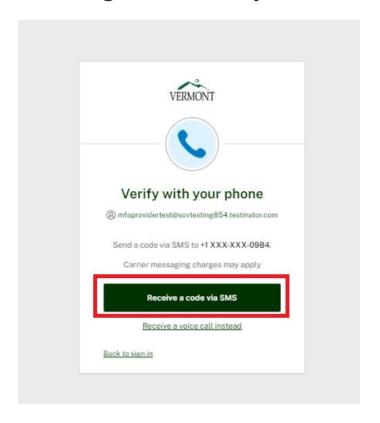
The next section will cover:

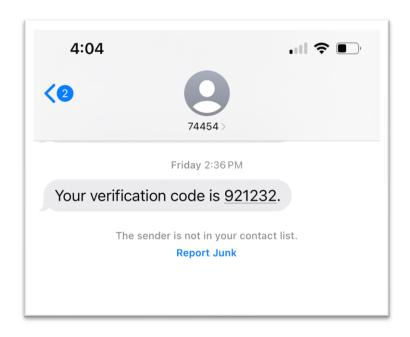
- Using phone verification
- Using authenticator apps (Microsoft Authenticator and Okta Verify)
- Setting up multiple security methods
- Removing security methods

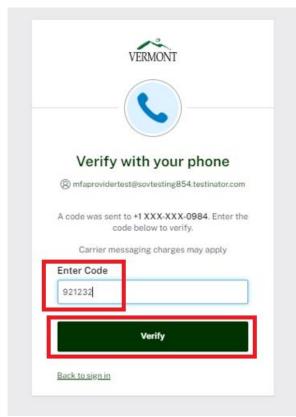


Verify with Phone – SMS (Text)

Click 'Receive a code via SMS'. You will get a text message with a 6-digit code. Enter that 6-digit code on your web browser screen, then click 'Verify'.

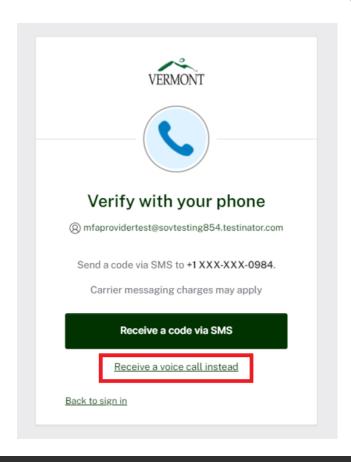


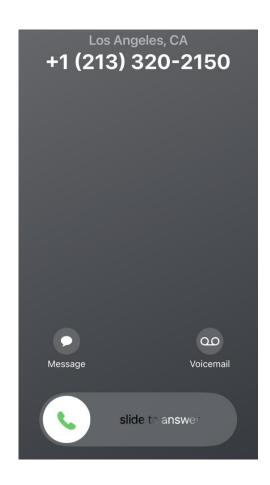


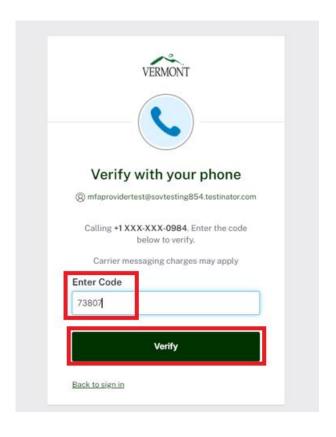


Verify with Phone – Voice Call

Click 'Receive a voice call instead'. You will get a call, which will voice a code to enter. Enter that code on your web browser screen, then click 'Verify'.







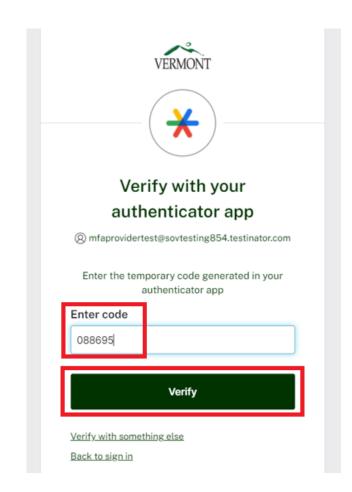


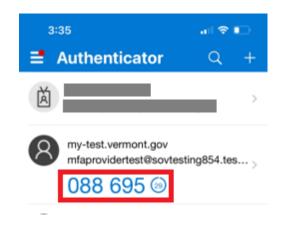
Verify with Microsoft Authenticator

You will be prompted to 'Verify with your authenticator app'.

Open Microsoft Authenticator on your mobile device and enter the 6-digit code from the app into the text box on the web browser screen. **Note:** This code changes every 30 seconds.

Click 'Verify'.



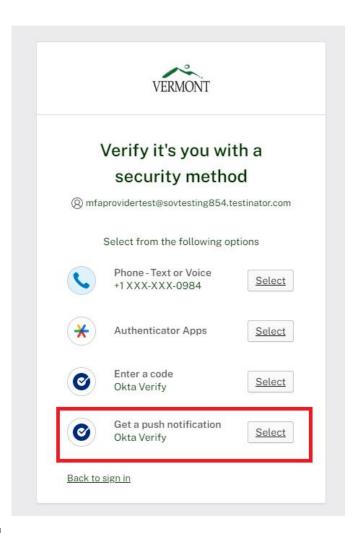


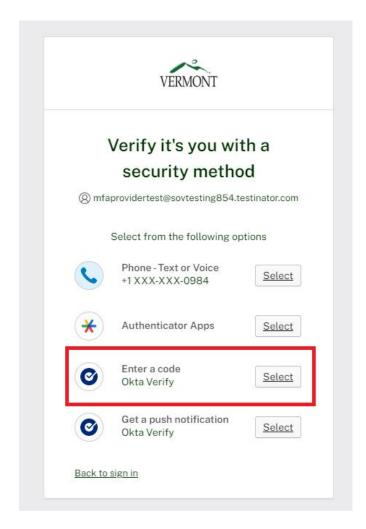


Verify with Okta Verify

You can verify with Okta Verify two ways:

- 1) Get a push notification
- 2) Enter a code





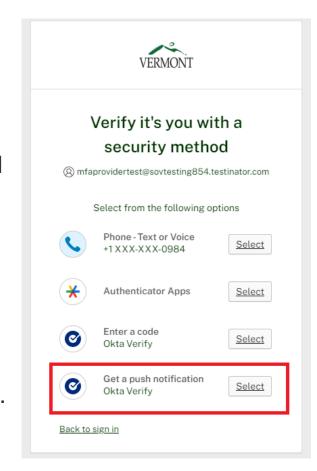


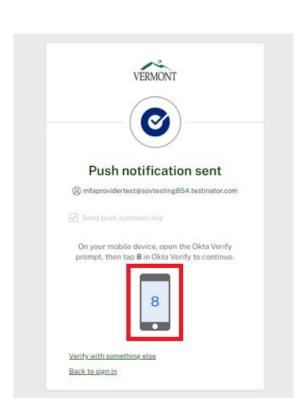
Okta Verify — Push Notification

Click 'Select' next to 'Get a push notification' with Okta Verify.

On your web browser, you will be shown a number (in this example, '8' is shown).

On your mobile device, you will receive a notification to open Okta Verify. You must select the matching number, and then you will be signed in.

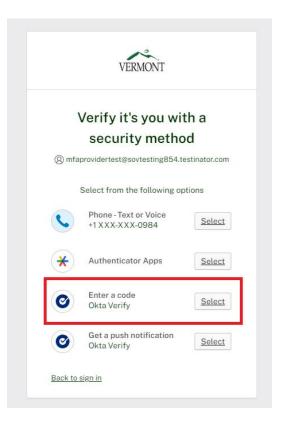






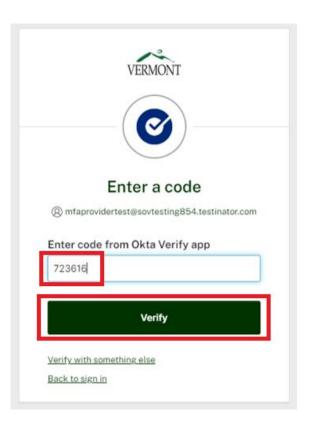
Okta Verify – Enter a Code

Click 'Select' next to 'Enter a code' for Okta Verify. On the Okta Verify app's home screen, click the eyeball emoticon. If you have Face ID enabled, verify with Face ID. A 6-digit code will be displayed. Enter the code on your web browser, then click 'Verify'.





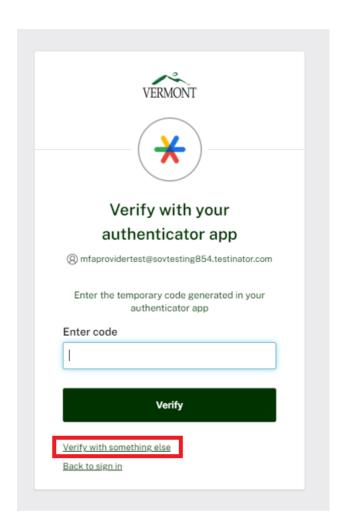


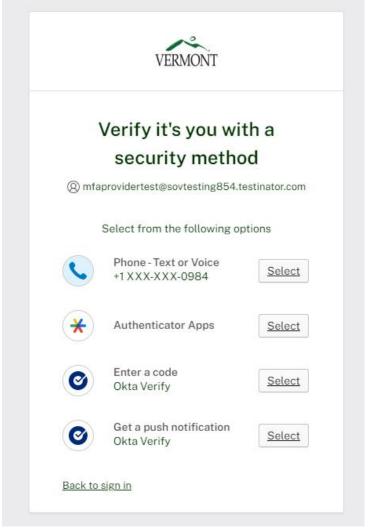


Multiple Security Methods

If you have multiple security methods set up, you can verify with a different method than the one you are first presented with by clicking 'Verify with something else'.

All the set-up security method options will be displayed in a list. Choose the one you would like to use by clicking 'Select'.



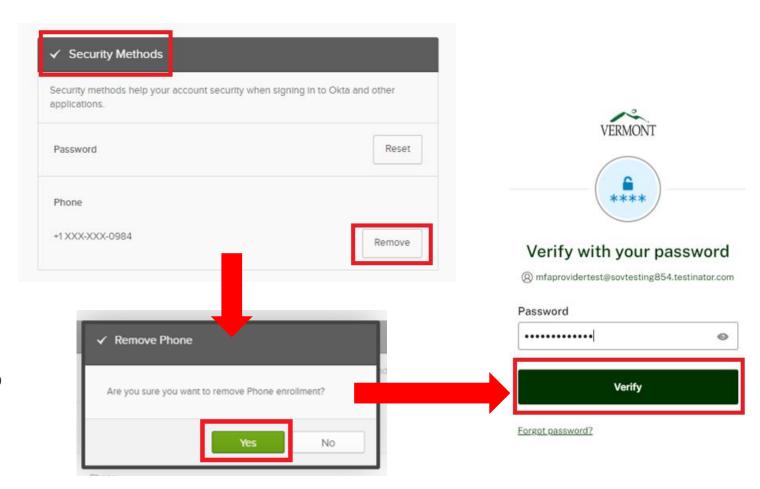


Remove Security Method(s)

To remove a security method, you must log into <u>myVermont</u> and go to settings (click on your name hyperlink in the top right corner).

In 'Settings' there is a section listed 'Security Methods', with your currently set-up security methods. Next to each method there is a 'Remove' button.

Note: If you remove **all** security methods, you will be prompted to set up a security method upon your next login to the CDDIS Provider Portal. It is required to have at least one security method enabled.





Thank you for viewing this guide!

If you have additional questions, please submit a Help Desk ticket with the CDDIS Help Desk

