Viewing and Editing Operation Hours, Certificates, Claims and Notices in CDDIS



CDDIS Trainings for Child Care Providers

This is the fourth in a series of trainings. We recommend you view them in the following order.

1. Login and Overview for the Child Development Division Information System (CDDIS) for Child Care Providers

2. Entering, Adjusting or Viewing a CDDIS Attendance Report

3. Viewing and Editing Provider Rate Agreements (PRA) in CDDIS

4. Viewing and Editing Operation Hours, Certificates, Claims and Notices in CDDIS



Most financial and administrative information can be easily viewed in CDDIS. Some information can also be edited.

Topics



Related and Detail





Certificates





Log into CDDIS

Once you are logged into your *my.Vermont.gov* account, look for the *Child Care Programs* button.

Selecting this button will bring you to the CDDIS homepage seen on the next slide.

Note: the look of your homepage in my.Vermont.gov may look different based on the programs you are associated with.



Logging in with a Mobile Device

- •You can use a smart phone or tablet, as well as a computer, to log into CDDIS.
- •There is not a separate app to do this. You will need to log in at *my.Vermont.gov* via a browser as if you were on a desktop.
- •The information found using a mobile device will be the same, BUT the view will adjust to fit a smaller screen.
- •Look for a "More" button or select the dropdown icon to expand the number of items you see.
 - Example: on a Galaxy phone, the toolbar choices display when you select the triple line icon on the top left of the *Welcome* screen.



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CDDIS Navigation Notes

There is more than one way to find most information in CDDIS.

Feel free to explore the site, as you have time.

For the purpose of this training, we are sharing the path that we think will be most helpful.

> Sometimes that will use a button on the banner always at the top of the screen.

Sometimes we will suggest you access information from the *Related* screen.

Use *Related* view To See Most Information in CDDIS

- 1. Start by selecting the *My* / *Account* button on the banner.
- 2. Next choose the Account name. (In this case Kristen's Kid Care).
- 3. You will then have the option to select *Related*.

lome	My Account	Provider Rate Agreement	Operating Hours	Attendance	Certificates	Notice	25	
ttems •	Accounts Providers Sorted by Account Name • Filter	red by All accounts - Account Record Type	e • Updated a few seconds ago				Q Search this list	Printable View
	Account Name 1		✓ Account	t Record Type		\sim	Owner First Name	~
1	Kristen's Kid Kare		Provide	r			Sandhya	
2	Neck of the Woods		Provide	r			DCF-CDDIS System	

Home	My Account	Provider Rate Agreement	Operating Hours	Attendance	Certificates	Notices
Details	Related					
Details	Related ccount risten's Kid Ka	re				

Begin by logging into your my.vermont.gov account

🔁 my.vermont.gov - Login 🛛 🗙 🕂		
← → C 🔒 my.vermont.gov		
🗰 Apps 🧕 Outlook 365 🏟 ESD intra 🧯 Microsoft Office Ho	🕲 VTHR2 🔇 NewLINC 🧗 SOV - Directory 🔇 Favorites 🤹 AHS - DCF ESD Trai 📓 CCIS log in OKTA 🗼 Elig Spec Salesforce	Training Team Work 🔇 BPS - 3S
	VERMONT OFFICIAL STATE WEBSITE	VERMONT
	Log in to get started	
	Required Eigld (*)	
	Required Field ()	
	Email Address *	
	kristen.haydenwest@vermont.gov	
	Password * Forgot Password?	
	Login	
	Unlock your account.	
	Forgot your e-mail or have other account issues? See our info site.	
	Don't have an account? Create an account	

You will have received an email with login information from CDD.

If you need assistance with your password, submit a CDDIS Help Desk Request at <u>https://cddishelpdesk.vermont.gov</u>. The *Related* button is an easy way to access:

- Student Certificates
- Attendance
- Claims

Clicking on anything in blue will link you to more detailed information.

etails Related				
Related Contacts (1)				New Contact
Contact Name	Account Name	Title	Direct	
Kristen hayden-West	Kristen's Kid Kare			
				View All
Parties (0)				
Provider Fee Schedule (1)				
Provider Rate Agreement				
a563S000000548				
				View All
■ Certificates (6+)				
Certificate Name	Child First Name	Child Last Name	Co Payment Amount	
CR-035839			\$100.00	
CR-039970			\$0.00	
CR-039971			\$0.00	
¥ Attendance (6+)				
Attendance Name	Pay Period	Child Name	Total Hours	
A-37542	01/16/2022-01/29/2022		14.00	
A-37543	01/16/2022-01/29/2022		0.00	•
A-37544	01/16/2022-01/29/2022		0.00	
A-37545	01/16/2022-01/29/2022		0.00	•
A-37546	01/16/2022-01/29/2022		0.00	
A-37547	01/16/2022-01/29/2022		0.00	
				View All
Claims (6+)				
Claim Number	Claim Status	Claim Owner	Pay Period	
a2u3S0000000Tng	Processed	Neck of the Woods		

Operating Hours



Viewing Operating Hours

Home	My Account	Provider Rate Agreement	Operating Hours	Attendance	Certificates

For a quick view of how many Operating Hours you are currently showing, click the *Provider Rate Agreement* tab on the banner.

At the very bottom of the *Create Provider Rate Agreement* section, you can see *Total number of operating hours per week*.

Create Provider Rate Agreement	
If you have questions about submitting a Provider Rate	Agreement, call the Child Development Division at 1-800-6
Infant (Birth to 24 months)	
Part Time Rate	Full Time Rate
Toddler (2 to 3 years)	
Part Time Rate	Full Time Rate
Preschool (3 to 5 years)	
Part Time Rate	Full Time Rate
School-age (5 to 12 years)	
Part Time Rate	Full Time Rate
Total no. of operating hours per week :50	

Entering or Updating Operating Hours

- 1. From the CDDIS banner choose the *Operating Hours* tab.
- Home
 My Account
 Provider Rate Agreement
 Operating Hours
 Attendance
 Certificates
 Notices
- The Operating Hours tab will bring you to the *PRA Update* screen. Type in the total number of hours you are open each week.
- Then click the *Next* button

3. After reviewing the number of working hours, hit *Finish*.

Home	My Account	Provider Rate Agreement	Operating Hours	Attendance	Certificates	Notices		
							Sec. 1	
PRA	Update total no of	hours per week						
* Total	Number of Working hours pe	r week						
55								
								Next

PRA Update total no of hours per week	
Successfully Total number of working hours updated to 55	
	Previous Finish

Child Certificates: View Only



Viewing Child Certificates

- 1. To view the certificate associated with each child, select the *Certificates* tab on the home screen. (This information can also be opened from the *Related* view.)
- 2. Click on the blue certificate code associated with a particular child.
- 3. The certificate will open to display names, dates, the age category, hours and payment amounts associated with this child.

н	ome	My Accour	nt Provider	Rate Agreement	Operating Hour		Attendance	e Cer	tificates	Notice	s						•
1		ertificates												[Printal	ble Vie	W
1	15 items •	Sorted by Certificat	e Name • Filtered by All (certificates • Updated 4 minu	tes ago						QS	earch this list		\$ - [Ⅲ -	C	¢	Ŧ
		Certifi 🕇 🗸	Child Care Pro 🗸	Created Date 🗸 🗸	End Date 🗸	Certi 🗸	Chil 🗸	Child L 🗸	Age c 🗸	✓ Co P ✓	Start Da 🗸	Effectiv 🗸	Authori 🗸	Program Enroll.	~		
	1	CR-035839	Neck of the Woods	12/16/2021, 10:10 AM	2/1/2022	In-Active	23		Preschool	\$100.00	9/26/2021	9/26/2021	AR-013071	C		▼	
	2	CR-039970	Neck of the Woods	12/16/2021, 10:12 AM	11/13/2021	In-Active 🐗			Preschool	\$0.00	9/26/2021	9/26/2021	AR-016547	TEA THE		▼	
	3	CR-039971	Neck of the Woods	12/16/2021, 10:12 AM	11/13/2021	In-Active			Toddler	\$0.00	9/26/2021	9/26/2021	AR-016685	(Ala	in the second	▼	

Certificate
 All the second s
and Distancinidar and



Child Certificate *Related* View

- For additional information about a child's status, select the *Related* screen at the top of the certificate.
- Here you can view Transport Authorizations, Attendance, Notices, etc. associated with that child.
- The Print Certificate button let's you view, print or save a copy of the child's certificate letter.





Claims

Viewing Claims that Have Been Submitted for Payment

- 1. Start by opening the *Related* screen as shown in Slide 5.
- 2. Once the *Related* screen is open, scroll to the bottom for the *Claims* section.

Details Related				
Related Contacts (1)				New Contact
Contact Name	Account Name	Title	Direct	
Kristen hayden-West	Kristen's Kid Kare			
				View All
Parties (0)				
Provider Fee Schedule (1)				
Provider Rate Agreement				
a563S000000548				
				View All
Certificates (6+)				
Certificate Name	Child First Name	Child Last Name	Co Payment Amount	
CR-035839			\$100.00	•
CR-039970			\$0.00	V
CR-039971			\$0.00	
Y Attendance (6+)				
Attendance Name	Pay Period	Child Name	Total Hours	
<u>A-37542</u>	01/16/2022-01/29/2022	- And a second second second	14.00	
A-37543	01/16/2022-01/29/2022	a second the	0.00	
A-37544	01/16/2022-01/29/2022		0.00	
A-37545	01/16/2022-01/29/2022		0.00	
A-37546	01/16/2022-01/29/2022		0.00	
A-37547	01/16/2022-01/29/2022		0.00	
				View All
Claims (6+)				
Claim Number	Claim Status	Claim Owner	Pay Period	
a2u3S000000Tng	Processed	Neck of the Woods		
a2u3S000000UAr	Processed	Neck of the Woods		

Claims Details

- The individual Claim screen will provide details such as the claim status, and if it's already paid, the amount and date of the payment sent to the provider.
- Select the *View Claim Record* button to view a list of payments made per child, per service period.

Claim Neck of the V	Noods					View Claim Record
aim Number 2u3S00000010tR	Pay Period 03/27/2022-04/09/2022	Claim Total \$253.13	Expense Amount \$253.13	VISION Paid Amount \$253.14	Claim Status Processed	
Claim Number 12u3S00000010tR		Invoice ID I-0000093739				
Claim Status Processed		Owner Transaction Que	ue	£		
Primary Payee Account Id Neck of the Woods		VISION Voucher I	D			
Primary Payee Contact Id		Reported Date				
Expense Amount \$253.13		Status Date				
DatePaid		CheckWriterReas	on			
Claim Total \$253.13		Pay Period 03/27/2022-04	/09/2022			
PS_Voucher_ID		Record Type Attendance Adju	stment	Ø		

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Claims Record

- The *View Claim Record* screen provides an easyto-read summary of the payments per child, per service period.
- You can use the **Print** button to save the summary for your records.

			_						
Pay Pe			- VERM	MONT					
07/0	DEPARTMENT FOR CHILDREN AND FAMILIES								
			CHILD DEVELOP	MENT DIVISION					
-					Print				
	Provider Name:		Jennifer						
Paid	Provider Id:		000:						
	Pay Period:		07/03/2022-07/1	6/2022					
Jennifer	Invoice Create Date:		Wed Jul 20 12:3	3:48 GMT 2022					
	Invoice Type:		Attendance						
	Invoice Status:		Paid						
	Paid Date:								
Jennifer	Invoice Description:								
Jernine.	Invoice Expense Amount:		2520.00						
1.00000	Invoice Deduction Amount:		0.00						
1-00000	Net Amount:		2520.00						
	Summary of Invoice Details								
\$2.520.0	Child Name:	Certificate ID:	Attendance ID:	Pay Week:	Amount				
92,520,0	A	<u>CR-0(</u>	<u>A-6</u>	2022-07-03 - 2022-07-09	195.00				
IN-	A	CR-0(<u>A-6</u>	2022-07-10 - 2022-07-16	195.00				
	D	CR-00	<u>A-c</u>	2022-07-03 - 2022-07-09	195.00				
		CR-0(<u>Δ-6</u>	2022-07-03 - 2022-07-09	190.00				
	L	CR-0(A-6	2022-07-10 - 2022-07-16	190.00				
	L.	CR-0(A-6	2022-07-03 - 2022-07-09	195.00				
	Li	CR-00	<u>A-6</u>	2022-07-10 - 2022-07-16	195.00				
	N	CR-0(<u>A-6</u>	2022-07-03 - 2022-07-09	190.00				
	C	CR-0(<u>A-6</u>	2022-07-03 - 2022-07-09	195.00				
	C	CR-0(<u>A-6</u>	2022-07-10 - 2022-07-16	195.00				
	v	<u>CR-0(</u>	<u>A-6</u>	2022-07-03 - 2022-07-09	195.00				
	N	<u>CR-0(</u>	<u>A-6</u>	2022-07-10 - 2022-07-16	195.00				
	Specialized Child Care Dayment								

Cancel

If a Claim Has Already Been Paid:

- The *Submit for Approval* button allows you to send a note on the claim back to CDD.
- The *Printable View* will provide a pdf version of this screen that you can print or save.

Claim -Neck of the Woods Submit for Approval Printable View Claim Number Pay Period Claim Total Expense Amount VISION Paid Amount Claim Status \$4.03 \$4.03 a2u3S000000kHW \$4.03 Paid Claim Number Claim Owner a2u3S000000kHW Neck of the Woods Pay Period Claim Status Paid Provider Name VISION Voucher ID Neck of the Woods PS_Voucher_ID VISION Payment ID CheckWriterReason VISION Payment Date Attendance Payment Invoice ID Reported Date 1-0000061908 DatePaid Status Date VISION Paid Amount Net Amount \$4.03 \$4.03 Sum Paid Amount Record Type \$0.00 Check Writer ✓ Claim Financials Total Paid \$4.03

Notices

A notice email will be sent letting you know there is a new document in your CDDIS account.



Provider Rate Agreement has been approved noreply@salesforce.com on behalf of Helena Antony <helena.antony@britesys.com> To 🛛 🗢 Hayden-West, Kristen (i) Click here to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message. EXTERNAL SENDER: Do not open attachments or click on links unless you recognize and trust the sender. × Hi, Your submitted Provider Rate Agreement has been reviewed and approved by State of Vermont. Kindly visit portal to review that. Thank you!

Example of an Emailed Notice

This is an example of a notice that was emailed to a provider after they updated their rate agreement.

Accessing Notices through CDDIS

Clicking on the *Notices* tab on the CDDIS banner will show a list of the notices you have received from CDD.

Home	My Account	Provider Rate Agreement	Operating Hours	Attendance	Certificates	Notices	

Select the notice you wish to view by clicking on the blue text.

CDDIS Certificate Early End Notice Provider 2022-05-13 00:00:00	Provider	Early End	5/13/2022, 5:42 AM	

Viewing Notices

Once you select a specific notice the screen below will display.

You can also select the printable view and the notice will appear in letter format.

Home My Account Provider Rate Agreement Notice CDDIS Certificate Early End Notice Pro	Operating Hours Attendance Certificates	Notices Generate df Printable View	NERMONT .
DETAILS RELATED		Chatter isn't enabled or the user doesn't have Chatter access.	Fri May 13 00:00:00 GMT 2022
Notice CDDIS Certificate Early End Notice Provider 2022-05-13 00:00:00 Notice Type Provider	Application Certificate CR-049270		Waitsfield VERMONT, 5673
Notice Reason Certificate EarlyEnd Provider notices	Account		Child Care Financial Assistance Program End Certificate Notice
Notice Sent Date 5/13/2022 Primary Applicant	Record Type Early End Owner Tord Landette		Mitchell on Sun Dec 18 00:00:00 GMT 2022. For questions, please contact me at the information below.
Created By Terri Lavalette , 5/13/2022, 5:42 AM	Last Modified By Terri Lavalette , 5/13/2022, 5:42 AM		Thank you, Terri Lavalette

Thank you for viewing this training.

A PDF VERSION OF THIS TRAINING CAN BE FOUND ON THE CDD PROVIDER INFORMATION PAGE <u>HTTPS://DCF.VERMONT.GOV/CDD/PROVIDERS/CARE/CCFAP</u>