

Municipal Planning Grant 2027

Grant Administrator Guide

State of Vermont
Agency of Commerce and Community Development
Department of Housing and Community Development
Division of Community Planning + Revitalization



Image: Roxbury Village Center Revitalization Plan. 2025. gbArchitecture & Fairweather Consulting

FY27 Municipal Planning Grant Guidance Manual

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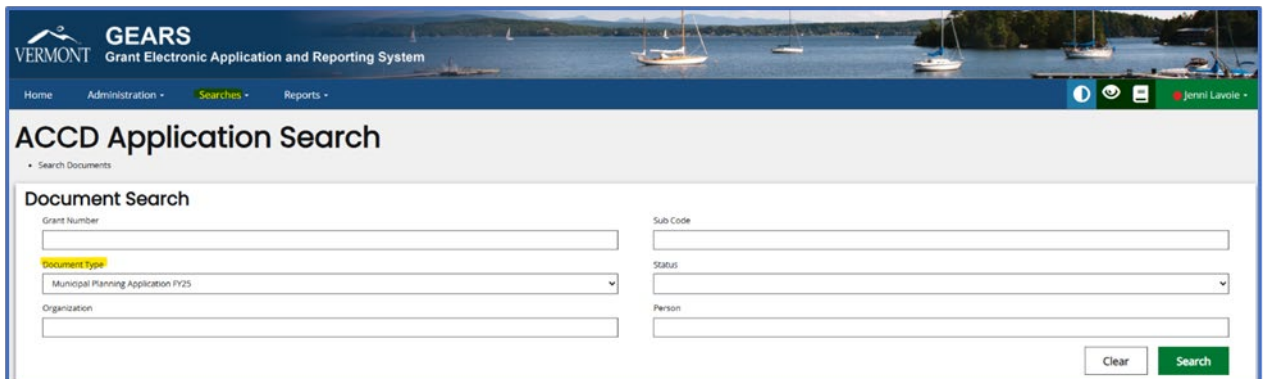
Accepting Your Grant Award/Agreement Offer

Log on to GEARS-IGX online grants management system using your assigned username and password at <https://grants.vermont.gov/>.

If you've forgotten your username or password, please use link found on the home page of GEARS-IGX or contact DHCD staff at accd.cpr@vermont.gov for assistance.

Navigate to your Application in GEARS-IGX – There are two ways to access your application/grant in GEARS-IGX.

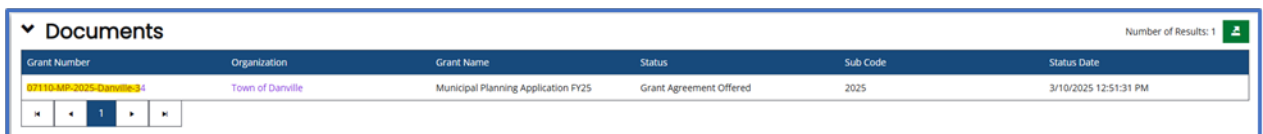
- Once logged in on the Home screen, your application/grant may be found in **“My Tasks”**, or
- Open your Municipal Planning Grant by clicking the **SEARCHES** tab at the top of the screen, then select **ACCD APPLICATION SEARCH**.
- Under **Document Type** select “Municipal Planning Application FY25”. Leave all other search fields empty/blank (as shown below) and click the **Search** button.



The screenshot shows the 'ACCD Application Search' page in the GEARS-IGX system. The page has a blue header with the 'VERMONT' logo and 'GEARS Grant Electronic Application and Reporting System'. Below the header is a navigation bar with 'Home', 'Administration', 'Searches', and 'Reports'. The main content area is titled 'ACCD Application Search' and contains a 'Document Search' form. The form has several input fields: 'Grant Number', 'Sub Code', 'Document Type' (a dropdown menu currently showing 'Municipal Planning Application FY25'), 'Organization', 'Status', and 'Person'. There are 'Clear' and 'Search' buttons at the bottom right of the form.

Select the name of your grant from the search results. The grant name will begin with 07110, followed by the letters MP, then by the fiscal year, municipality name, and two-digit grant identification number. The current status should be Grant Agreement Offered (it will change to Grant Awarded after the grant is executed). Clicking on the **Grant Number** will take you to the **Landing Page**.

(Ex: 07110-MP-2025-Danville-34)



The screenshot shows a table of search results under the heading 'Documents'. The table has columns for Grant Number, Organization, Grant Name, Status, Sub Code, and Status Date. One result is displayed: Grant Number 07110-MP-2025-Danville-34, Organization Town of Danville, Grant Name Municipal Planning Application FY25, Status Grant Agreement Offered, Sub Code 2025, and Status Date 3/10/2025 12:51:31 PM. A pagination bar at the bottom shows '1' of 1 results.

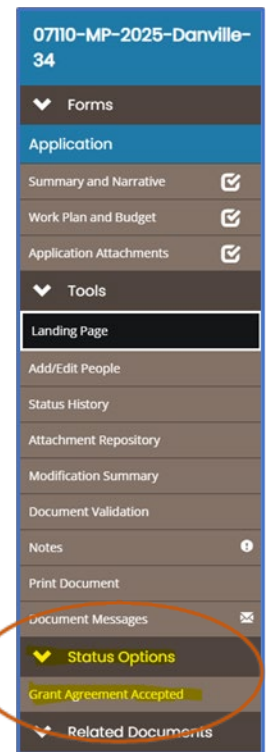
Grant Number	Organization	Grant Name	Status	Sub Code	Status Date
07110-MP-2025-Danville-34	Town of Danville	Municipal Planning Application FY25	Grant Agreement Offered	2025	3/10/2025 12:51:31 PM

Whenever you login to GEARS-IGX, you will use this same process to access your grant.

Accept the Grant Agreement Offer/Grant in GEARS

There is a two-step process to accept the grant agreement offer/grant. From the [Landing Page](#), you can access the Status Options via the **left navigation toolbar**. Grant Agreement signing will occur within the GEARS-IGX system.

- The first step is to log into GEARS-IGX and push the status change to **“Grant Agreement Accepted”**. This status change can be pushed by either the administrator, or M/AO role. Once this status is pushed, DHCD staff will electronically prepare the Grant Agreement.
- Once the agreement is ready to sign, staff will push the status “Grant Agreement Grantee Signature Required”, this will send an email notification to the M/AO only. Once logged in, the M/AO will:
 - Using the **left navigation toolbar**, scroll to Grant > **Grant Agreement** to view the Grant Agreement.
 - Review the content to make sure the information about your grant is correct and that you understand the terms of the Grant Agreement.
- Scroll to Part 2 of the Grant Agreement until you get to the signature area. Click the checkbox, next to “By the Grantee:” Then hit “save”, in the upper right-hand corner. The M/AO information will populate once “save” is selected.



WE THE UNDERSIGNED PARTIES AGREE TO BE BOUND BY THIS GRANT AGREEMENT.	
By the State of Vermont: ☐	By the Grantee: ☒
Date:	Date: 03/12/2025
Signature:	Signature: Jenni-Test Test
Name: Alex Farrell, Commissioner	Name: Jenni-Test Test, Municipal/Authorizing Official
Title: Department of Housing & Community Development	Title: Municipal Authorizing Official

From the [Grant Agreement](#), go to the **Status Changes** section using the **left navigation toolbar**. Select *Grant Agreement Grantee Signature Submitted*. Once the M/AO has signed, the agreement will be sent to the Commissioner of DHCD for final signature to execute the grant.

Requisitions for funding cannot be submitted until you receive confirmation that the Grant Agreement is executed. **The Grant Agreement must be signed within 45 days of the grant award notification.** You can view your fully executed Grant Agreement from the [Landing Page](#) by using the **left navigation toolbar** > *Application* > *Application Attachments* page.

Grant Administration Roles

Each GEARS user is assigned a Role.

[Grant Administrators](#) may perform all the functions described in this document, **except** signing the Grant Agreement and electronically submitting requisitions.

[Municipal/Authorizing Official \(M/AO\)](#) is the only role that can sign the Grant Agreement and electronically submit requisitions online. M/AOs may also perform all other grant administration functions.

[Information on the Grant System Roles.](#)

Key Dates

January 1, 2027 - Grant start date – no costs can be incurred before this date.

December 31, 2027 - Mid-project progress report and second requisition due.

December 31, 2028 - Project completion and all funds spent.

January 31, 2029 - Final report, documentation and products, and final requisitions submitted.

Grant Start-Up

Grant Expense Tracking

Please inform your Municipal Clerk/Treasurer of the grant award and:

- Recommend that the town dedicate an accounting number for the grant and determine the best way to document grant income and expenses (see Closeout Documentation info below. A separate bank account is not necessary for this program. These are State, not Federal funds.)

- Set up a [Summary Ledger](#) to keep track of grant expenditures. Grant administrators must maintain financial records throughout the progress of the grant project. Expenses related to your work plan and budget, as of January 1, 2027, and through December 31, 2028, may be applied to the grant.
- Once you complete each requisition form in GEARS-IGX, provide the Clerk with a copy (from the [Budget Status Requisition Form](#) > [Print Version](#) button near the top of your screen).
- Explain that the final 30% payment is a **reimbursement**, and the town will need to document all project payments before the **final 30%** of grant funds can be issued;

Amendments

The MPG program allows amendments to extend the grant term, up to one additional year, or to change a task or sub-product in your work plan and budget ([Attachment A](#) of your Grant Agreement). Please [contact DHCD](#) staff to discuss any potential amendments to the workplan and budget to find out if an amendment is needed. To initiate the process, please complete the grant amendment form. Using the **left navigation toolbar**, go to **Grant** > **Grant Amendments**, once you've completed the form make sure to hit "Save". Then to start the online process of submitting the amendment, navigate to **Status Options** > **Amendment Request Submitted**.

Major changes to the final product, or state grant award, are not allowed.

Press Releases

All press releases, public communications or products related to your grant project **must reference funding support** from a Municipal Planning Grant awarded by the Vermont Department of Housing & Community Development. (This helps promote the program and ensures funding is available in the future.) Example: *[This project was funded in part by a Municipal Planning Grant administered by the Vermont Department of Housing and Community Development.](#)*

Consultant Selection

If intending to work with a consultant, review the [Procurement Procedures](#), and see the Sample Request for Proposal (RFP) and Request for Qualifications (RFQ) available on our program webpage page, as well as a sample contract and directory of consultants.

How to Request Grant Funds

Timeline

The Municipal Planning Grant (MPG) program allows grantees to requisition (request) funds at three separate times throughout the grant period:

First Requisition

Request advance payment of **40%** with your first requisition **once the grant agreement is executed** and the grant is in Grant Awarded status. *You will receive an email notifying you of this status.*

Second Requisition

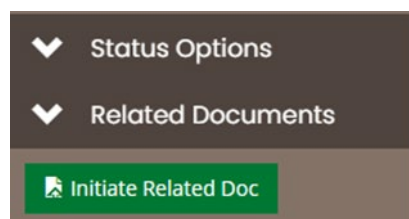
Request **30%** of your grant award **when you submit your Progress Report**, which is due by **December 31, 2027**.

Final Requisition

Request a final requisition **when the project and its deliverables are complete** and closeout documentation has been submitted. **The last payment is made on a reimbursement basis.** The closeout documentation needs to show that all project costs have been billed no later than **December 31, 2028**, and have been paid. Unused funds or funds used for ineligible or undocumented costs must be returned, or the grant award will be proportionally reduced.

Create a Requisition in GEARS-IGX

- Log in to GEARS and go to your **Landing Page** by searching for your application, as when you accepted the grant agreement.
- Using the **left navigation toolbar**, go to **Related Documents** > *Initiate Related Doc.*



Enter any notes for staff (as needed) then hit Ok after reading the statement. You should see the **Requisition Landing Page**.

Using the left navigation toolbar, go to the **Forms Menu** > Requisition > *Budget Status Requisition.*

- Select the checkbox for the appropriate requisition. You may select more than one.
- Fill in the **Current Requisition Amount** (numbers only – no dollar symbol or comma) using the amounts listed as reference.
- **If this is your second requisition, you must complete the Progress Report** questions at the bottom of the form.
- Be sure to click **SAVE** at the top of the page once complete.

The third requisition should be submitted in conjunction with your closeout materials.

Submit a Requisition

Both the **Administrator** and **Municipal/Authorizing Official** roles can create a new requisition and complete the required fields. **ONLY the M/AO role can submit the requisition.**

- Using the left navigation toolbar, go to the **Forms Menu** > Requisition > *Budget Status Requisition*.
- Using the left navigation toolbar, go to the **Status Options** > *Requisition Submitted*
- Read the agreement message and click on **OK** in order to submit the requisition.
- The system will then redirect you back to the **Requisition Landing Page**. *You will receive an email notifying you that your requisition has been successfully submitted.*

Payment of Grant Funds

Payments will be transferred **electronically** from the State Treasurer into the same Municipal bank account established to receive VTrans funds. In the event a Requisition was submitted to the Department, but funds have not been received, please contact DHCD staff at accd.cpr@vermont.gov to determine the status of your submitted Requisition. Please allow 2-3 weeks for requisitioned funds to be processed after electronic submittal.

Closing out your Grant

Once you have completed your project and paid all expenses, you must **submit your final report, supporting documentation, and the final requisition**. *Only the M/AO can submit the requisition; either the M/AO or Grant Administrator can submit closeout materials.*

Completing the Final Project Report Form

From the [Landing Page](#), use the **left navigation toolbar** > scroll to Closeout > *Final Project Report*.

Complete the Final Project Report Form, responding to all required questions marked with a *, and be sure to click the **SAVE** button at the top of the page before moving on.

We recommend using the [Final Project Report Questions](#) at the end of this document to prepare your answers before pasting them into the form in GEARS.

Uploading Supporting Documentation

Required documentation, including the final product(s) and financial documents can be uploaded to GEARS. Documents should be in pdf format unless otherwise specified.

From the [Landing Page](#), using the **left navigation toolbar** > scroll to Closeout > *Closeout Documentation*.

Using the **Grantee Attachments** column, give each document a name and then use the **Choose File** button, or drag and drop, to browse your computer and select the file you would like to upload. As with all forms, be sure to click the **SAVE** button at the top of the page when you are done.

Use the Closeout Checklist to make sure you have submitted everything:

Closeout Checklist

- ☐ **Final Project Report Form** (the narrative portion of the final report), completed in [GEARS](#).
- ☐ **Final Product** (submitted through GEARS)
- ☐ Copies of all final products. **Note that all final products must include an acknowledgement of funding**, such as *[This project was funded in part by a Municipal Planning Grant administered by the Vermont Department of Housing and Community Development](#)*.

Financial Documentation (submitted through GEARS)

- ☐ **Summary ledger** Please use the [summary ledger template](#) or a similar model to provide an overview of all project related financial transactions.

- ☐ **Copies of all invoices and receipts** for project expenditures. Invoices and receipts must demonstrate that all grant work was completed within the grant period; invoices must be dated within the grant period, though they may be paid later.

- ☐ **Copies of all canceled checks** (not check stubs) – OR – submit a detailed transactions report including date, recipient, check numbers and amount. Report must be signed and certified by the Treasurer as true and accurate. The canceled checks or detailed transactions report must demonstrate that all invoices have been paid by the municipality.

Submitting Your Grant Closeout

- From the [Landing Page](#), [Final Project Report](#), or [Closeout Documentation](#), go to **Status Options** using the left navigation. Click on *Closeout Documentation Submitted*.
- Read the message, enter notes (if needed), and click on **OK** in order to submit the closeout.

The system will then redirect you back to the [Landing Page](#). You will receive an email notifying you that your closeout has been successfully submitted.

CAUTION: *Once the status has been changed, you will no longer be able to save new information on the forms.*

Troubleshooting

If you didn't receive a status change email, but the online grant system reflects that your grant or requisition has changed status, please check your personal contact information to update your email address or contact Department staff at accd.cpr@vermont.gov to check on the status of your requisition and/or Closeout submission.

Final Project Report Questions

For Use Before Preparing the Final Project Report and Grant Closeout

Use this document to review the Final Project Report questions and to prepare your responses. **We highly recommend preparing your responses in advance and**

pasting them into the GEARS system. Note that character limits include spaces. You must submit the Final Project Report through GEARS.

Section 1: PROJECT DETAILS

1.1 Project Title: [automatically populated with the response from your application]

1.2 Project Description: [automatically populated with the response from your application]

Section 2: FINANCIAL REPORT

2.1 Project Finances:

Please compile and attach financial documentation using the Closeout Documentation form. (See the Closeout Checklist on page 8 for a complete list of required financial documentation.) Only those expenses directly related to your workplan activities (Attachment A of your grant agreement) are eligible.

Total Project Cost: _____

Enter the amount of your total funds spent, not to exceed the Total Project Cost in Attachment A of the Grant Agreement.

State Grant Funds: [automatically calculated based on the Total Project Cost]

Minimum Match Funds: [automatically calculated based on the Total Project Cost]

Additional Match Funds: [automatically calculated based on the Total Project Cost]

2.2 Please describe the source of the match funds:

Contributions from municipal staff or volunteers' time will not be accepted as the match. (Unrequired contributions may be documented here as well.) (500 character limit)

2.3 Additional Project Cost: _____ If the final project cost exceeded the Total Project Cost in Attachment A of the Grant Agreement, what was the **additional** project cost (the amount spent above and beyond what was identified as the total cost in the application)?

Section 3: OUTCOMES

Project Summary and Accomplishments:

3.1 What were the issues your community was trying to address? [automatically populated with the response from your application]

3.2 How were the issues identified in your application addressed?

If applicable, explain any discrepancies between what was originally proposed and what was accomplished, referring to the Work Plan and Budget Summary (Attachment A of the Grant Agreement). *(4,000 character limit)*

3.3 What did the project produce (outputs)? List the materials produced, events completed, process in place, etc. Relate these to the Work Plan and Budget (Attachment A of the Grant Agreement), accounting for all items listed in the scope of work. Upload or mail (using the Closeout Documentation form) copies of all materials (reports, plans, bylaws, etc.) created through this grant project. *(4,000 character limit)*

3.4 Did any challenges, unexpected opportunities, or obstacles that arose from this project? *(4,000 character limit)*

Public Involvement:

3.5 Describe the ways the project engaged the public and sought broad community participation and input? Quantify the approximate number of people you engaged in the project. Similarly, how did the project benefit from community input? *(2,000 character limit)*

3.6 Approximately how many people did you engage in the project? Add up the number of board/commission/committee members who were involved, public meeting attendees, letters/emails received, volunteer helpers at events, participating members of partner organizations, survey respondents, etc.

3.7 List the local, regional organizations, and partners you coordinated with, including other municipal boards and commissions, and describe the types of community support you received for the project. *(500 character limit)*

Community Benefits:

3.8 How did the project benefit the community? *(2,000 character limit)*

Examples:

- *Discussions leading up to the Town Plan re-write brought townspeople together to address the following critical issues ...*
- *The economic development study helped stimulate new business in the village, specifically...*

Adoption Follow-Up:

3.9 Did your grant include the adoption/amendment of a plan, bylaw, or other document requiring adoption? (The following questions only appear depending on the answer to this question)

- ☐ Yes
- ☐ No

3.10 Was a vote to adopt the proposed document held within the grant period?

- ☐ Yes
☐ No

3.11 If not, please predict a potential adoption date from the list below:

<Dropdown options>

- ☐ Within the next 6 months
☐ Within the next year
☐ Within the next 2 years
☐ The town voted on adoption and it was not approved
☐ Other

3.12 If the Town voted on adoption but it was not approved, why did it fail? (1,000 character limit)

Implementation Actions:

3.13 What will your next steps as a result of this grant project be? List next steps. (2,000 character limit)

Examples:

- Apply for funding to conduct the feasibility study recommended in the Town Plan
- Amend the bylaws to conform to the newly adopted Town Plan

3.14 Additional Comments: (optional) (2,000 character limit)

Section 4: PROGRAM FEEDBACK

Please answer the following questions to help improve the MPG Program. Choose N/A if you don't know or the question doesn't apply.

Was information about the MPG program clear? Information was:

- ☐ Excellent
☐ Good
☐ Average
☐ Poor
☐ N/A

Was information readily available? Availability was:

- ☐ Excellent
- ☐ Good
- ☐ Average
- ☐ Poor
- ☐ N/A

Was MPG program staff helpful? Staff support was:

- ☐ Excellent
- ☐ Good
- ☐ Average
- ☐ Poor
- ☐ N/A

Were you satisfied with the consultant hired for the grant project?

If you are the consultant please leave blank

The consultant was:

- ☐ Excellent
- ☐ Good
- ☐ Average
- ☐ Poor
- ☐ N/A

Please identify the primary consultant hired for the grant project:

Please offer any additional feedback: (Optional) (1,000 character limit)

Please contact DHCD staff at accd.cpr@vermont.gov if you have any questions.